

\*\*\*\*\* EDUCATIONAL \*\*\*\*\*

Liberty Baptist Theological Seminary University/ Dallas Seminary (Masters in Theological Studies- August 2014)

University of South Florida (Bachelor in Economics-May 1994)

Hillsborough Community College (Associate Degree in Business Administration- August 1992)

\*\*\*\*\* PROFESSIONAL \*\*\*\*\*

Regions Bank/ Sales Manager-Branch Team Leader (December 2005-June 2016)

Safe Money Management of Florida (a subsidiary of Gaulan Financial LLC) / President-Independent Financial Planner (September 1996-Present)

The Independent Order of Foresters/ Financial Advisor-Independent Financial Planner (November 2003-December 2005)

T. Rowe Price Investments / Financial Planner- Financial Advisor-Subject Matter Expert (January 2000-November 2003)

Capital One Bank / Credit Services Group Specialist-Sales Team Leader (December 1998-January 2000)

Mass Mutual Financial Group/ Financial Advisor-Sales Trainer (December 1996-December 1998)