

**Personal Financial Statement**

**City Commercial Mortgage**

Applicant (Full Legal Name)				Spouse (Full Legal Name)			
Street Address				Street Address			
City, State & Zip		County		City, State & Zip		County	
Employer / Occupation				Employer / Occupation			
Home Phone		Business Phone		Home Phone		Business Phone	
Date of Birth		Social Security Number		Date of Birth		Social Security Number	
Driver's License Number	State	Issue Date	Expiration Date	Driver's License Number	State	Issue Date	Expiration Date

I am providing this Personal Financial Statement to Mark Fulop with City Commercial Mortgage or lending office where application is being made ("City") in connection with:

The application of \_\_\_\_\_ of which I am/we are a member partner of B E Realty, LLC, to City for an extension of credit or other business relationship with City.

**CONDITION AS OF \_\_\_\_\_ date? (Date)**

**Leave no blanks. Insert "0" or work "None" where necessary to complete information**

ASSETS	\$000's			LIABILITIES	\$000's		
	Applicant	Spouse *	Joint		Applicant	Spouse *	Joint
Cash on hand and on Deposit (Schedule 1)				Mortgage Notes Payable (Schedule 6)			
U.S. Government Obligations			None	Notes secured by other than R.E. (Schedule 7)			None
Other Investments (Schedule 2)				Unsecured Notes (Schedule 7)			None
IRA / Keogh Plans / Annuity / 401K (Schedule 3)				Contract Accounts Unpaid (Schedule 8)			None
Life Insurance-Cash Value (Schedule 4)			None	Open Accounts Unpaid (Schedule 8)			None
Notes Receivable:			None	Current & Unpaid Interest			None
Secured or Unsecured (Schedule 5)				Current Year Federal Taxes			None
Accounts Receivable (Schedule 5)			None	Any Other Indebtedness - Itemize			None
Real Estate-Appraised Value (Schedule 6)							
Farm Implements or Machinery			None				
Autos: Make and Year			None				
Lease only, not asset							
Misc: Personal Property							
Misc:							
Book Value Business Interests							
<b>Total Assets:</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>Total Liabilities:</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
				<b>Net Worth:</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
				<b>Total Liabilities &amp; Net Worth:</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**Contingent Liabilities**

Liability as Guarantor or Cosigner for accounts and Loans of others (describe)	\$000's
None	\$ -
Liability for Leases (describe)	
Auto Lease	\$ -
Liability other than above-Itemize (describe)	
None	\$ -
<b>Total Contingent Liabilities</b>	<b>\$ -</b>



For each property, give the date of the last appraisal, appraiser name, and company					
Property	Date	Appraiser	Property	Date	Appraiser

SCHEDULE 7 - Notes Payable "Unsecured and with Security other than Real Estate" (\$000's)					
Owed to	Balance	Monthly Payment	Collateral	Interest Rate	Secured, Cosigned or Guaranteed By

SCHEDULE 8 - Contracts and Open Accounts Unpaid (\$000's)				
Owed to	Amount	When Contracted	When Due	For What

OTHER INFORMATION					
If no provision has been made for payment of Federal taxes for current year, state estimated amount.					
Are you a partner/owner in any firm?		If so, supply name(s) and interest.			
Are there any judgments unsatisfied or suits pending against you and for what amount?					
Have you ever declared bankruptcy?		If so, when?			
Do you have a will?					
Are you obligated on any leases not included in Liabilities above?					
Give details.					
Are any of the assets listed on this financial statement controlled by a Trust?					
If so, please note which ones:					
Are there any of your assets, other than those indicated in the schedules, pledged in any way?					
Are any liabilities, other than those indicated in the schedules, secured, cosigned or guaranteed?					